

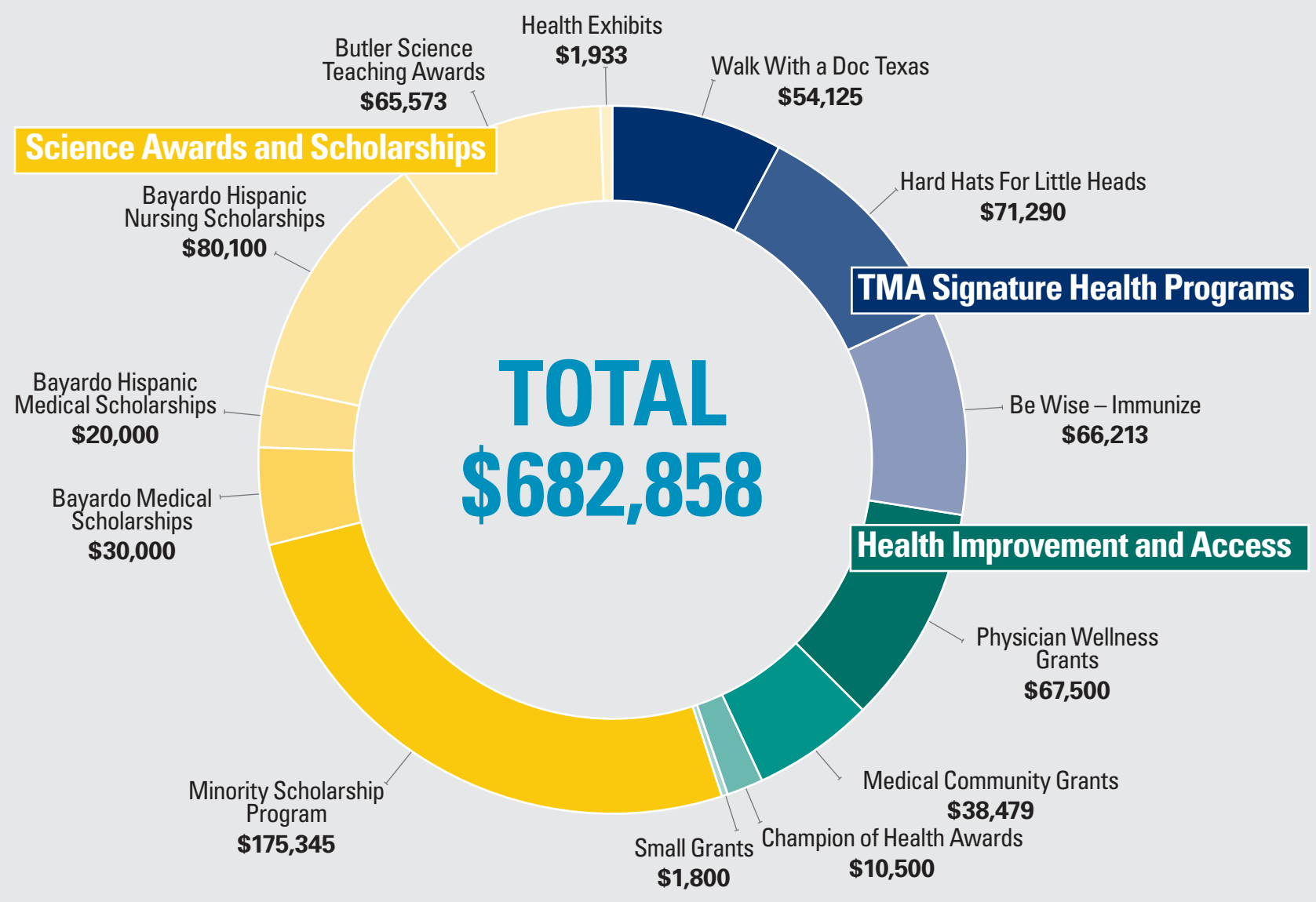


"2020 provided incredible opportunities to meet the challenges of the pandemic. We helped improve the health of Texans – and Texas physicians."

SUSAN M. PIKE, MD, TMA Foundation 2020 President



2020 PROGRAMS SUPPORTED by TMA FOUNDATION



Texas Medical Association Foundation
401 West 15th Street, Suite 100
Austin, Texas 78701

@TMAFoundation

www.tmaf.org
(512) 370-1664
401 W. 15th Street
Austin, TX 78701



TMA Foundation 2020 Annual Report

Opportunity in Adversity

TMA SIGNATURE HEALTH PROGRAMS

**TMA BE WISE –
IMMUNIZE
\$66,213**

31 Community
Vaccination Events
Protected Texans
From Infectious
Disease



**WALK WITH A DOC TEXAS
\$54,125**

33 Ongoing Walking
Groups Were Held
by Physicians –
Both Virtually and in
Person to Encourage
Regular Physical
Activity



**TMA HARD HATS
FOR LITTLE HEADS
\$71,290**

10,000+
Texas Children Received
a Free Bike Helmet for
Safe Outdoor Exercise



IMPACT – TMAF GRANTS SUPPORT 2020 PROGRAMS

Here's how your generous donations are wisely invested to improve the health of all Texans.

HEALTH IMPROVEMENT AND ACCESS

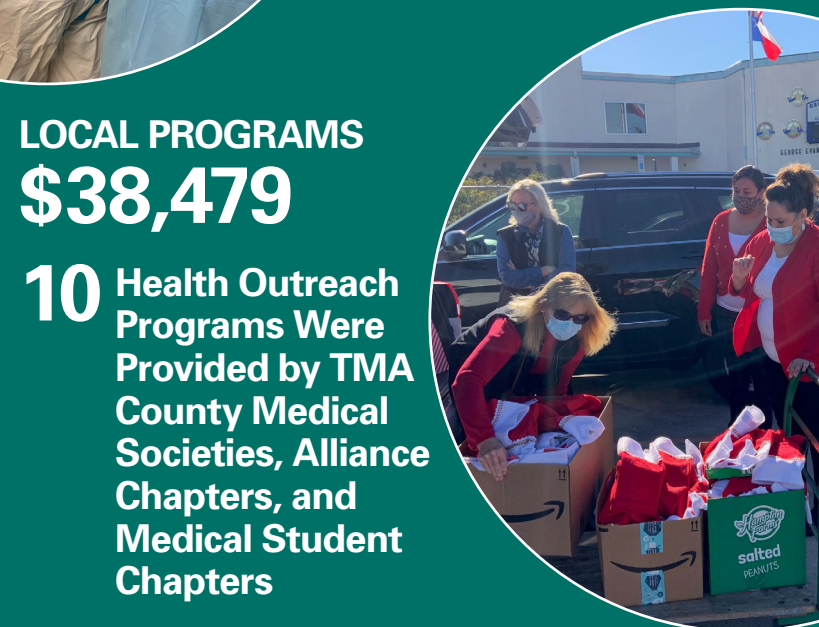
**TMAF CHAMPION OF
HEALTH AWARDS
\$10,500**

2 Winning Clinics
Provided
Thousands of
Low-Income
Texans with
Free Health Care
Services and
Cataract Procedures



**COVID-19 PHYSICIAN
WELLNESS GRANTS
\$67,500**

7 Wellness Programs
Were Provided to
Physicians by
TMA County Medical
Societies



**LOCAL PROGRAMS
\$38,479**

10 Health Outreach
Programs Were
Provided by TMA
County Medical
Societies, Alliance
Chapters, and
Medical Student
Chapters

SCIENCE AWARDS AND SCHOLARSHIPS

**TMA MINORITY
AND BAYARDO
SCHOLARSHIPS
\$305,445**

33
Texas Medical
and Nursing
Students Received
Scholarships for
Academic Pursuits



**TMA BUTLER SCIENCE TEACHER AWARDS
\$65,573**

9
Texas Teachers
(K-12) and Their
Schools Were
Awarded for
Excellence
and Support
of Science
Education



THE FINANCIAL PICTURE AS OF DEC. 31, 2020

FUNDS

Total Net Assets..... **\$13,929,167**

ENDOWMENTS

Ernest and Sarah Butler Endowment for Excellence in Science Teaching.....	\$3,535,290
General Endowment.....	\$2,939,610
Legacy of Caring Endowment.....	\$1,843,454
John P. McGovern Endowment.....	\$657,360
Patrick Leung Minority Scholarship Endowment.....	\$70,870
SUB-TOTAL ENDOWMENTS.....	\$9,046,58

TRUSTS

Minority Scholarship Trust Fund of Dr. Roberto J. and Agniela (Annie) M. Bayardo.....	\$2,675,432
Hispanic Nursing Scholarship Trust Fund of Dr. Roberto J. and Agniela (Annie) M. Bayardo.....	\$865,403
Hispanic Medical Student Scholarship Fund of Dr. Roberto J. and Agniela (Annie) M. Bayardo.....	\$323,489
Medical Student Scholarship and Grant Trust Fund of Dr. Roberto J. and Agniela (Annie) Bayardo.....	\$301,412
SUB-TOTAL TRUSTS	\$4,165,736

FUNDS

Unrestricted.....	\$18,821
Temporarily Restricted.....	\$372,756
Leadership in Medicine Fund.....	\$87,089
SUB-TOTAL MISC. FUND.....	\$478,666

REVENUE

Total Revenue..... **\$2,524,854**

INCOME

Donations Received.....	\$651,447
Gala.....	\$230,962
Net Investment Income.....	\$245,623
Operating Grant.....	\$100,000
Fund Fees.....	\$15,350
Grant Fees.....	\$20,890
SUB-TOTAL INCOME.....	\$1,264,272

INVESTMENTS

Realized Gain/(Loss) on Sale of Investments.....	(\$19,436)
Unrealized Gain/(Loss) on Sale of Investments.....	\$1,279,680
Insurance Bonds.....	\$338
SUB-TOTAL GAIN/(LOSS) FROM INVESTMENTS.....	\$1,260,582

EXPENSES

Total Expenses..... **\$1,164,343**

ADMINISTRATIVE/PROGRAMS

Operations.....	\$479,616
Gala.....	\$22,407
Grant Fees.....	\$20,890
Credit Card Fees.....	\$5,212
Publications.....	\$1,630
SUB-TOTAL ADMINISTRATIVE/PROGRAMS.....	\$529,755

GRANTS

TMA Programs.....	\$425,976
Physician Wellness Programs.....	\$33,750
Community Based Scholarships.....	\$120,100
Community Based Health Initiatives.....	\$44,262
Champion of Health Award.....	\$10,500
SUB-TOTAL GRANTS PAID OUT.....	\$634,588

NET INCREASE/(DECREASE)

NET INCREASE/(DECREASE) IN ASSETS..... **\$1,360,511**

Income and investment gains/(loss) over expenses and grants